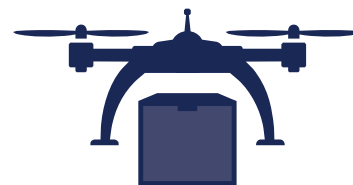


Drones will deliver benefits to Australian businesses, consumers and communities



BENEFITS FOR LOCAL BUSINESSES

Grow retail sales in Australia by **\$2.2 billion** of which **\$750 million** could accrue to **small businesses** in Australia in 2030



Reduce delivery costs for businesses by up to **\$800 million** per year by 2030.* Delivery costs for some items such as takeaway food could fall in the long term by up to **80-90%**



Expand the reach of delivery for businesses by up to **4X as many consumers** by bringing more households into range



BENEFITS FOR CONSUMERS

Save **180-200 million hours** for consumers in 2030 by replacing customer pick-up journeys, as well as **delivery times** that are **60-70% faster** than today's methods



Save consumers **\$310-350 million** per year in **reduced delivery costs by 2030.*** Delivery costs for some items such as takeaway food could fall over the long term by up to **80-90%**



Expand choice for consumers by giving them access to up to **4X as many merchants** by bringing more retailers within delivery range of their home or workplace



BENEFITS FOR SOCIETY

Reduce traffic congestion by replacing **2.3 billion vehicle kilometres** each year. This could also avoid up to **5,100 road accidents** each year



Reduce annual **CO₂ emissions** by **500,000-550,000 tonnes** due to fewer road vehicle deliveries. This is equivalent to the carbon storage of **16-18 million trees**



* Assumes consumers receive a fee decrease that is proportional to the reduction in underlying costs
All dollar figures are in 2020 Australian dollar term