

Substantially Australian Declaration Application Template

-Enter Date-

Mr Phil McClure
Assistant Secretary
Domestic Aviation and Reform Division
Department of Infrastructure, Transport, Regional Development, Communications
and the Arts
GPO Box 594
CANBERRA ACT 2601

Dear Mr McClure

APPLICATION FOR A SUBSTANTIALLY AUSTRALIAN INVESTMENT FUND DECLARATION

-Enter Manager/Trustee- is interested in buying a stake in - Enter the Airport -. However, -Enter Manager/Trustee- is a foreign person for the purposes of the *Airports Act 1996* (the Act) and such a stake may, prima facie, cause an unacceptable foreign ownership situation to arise.

Paragraph 9(1)(c) of the Schedule of Ownership definitions to the Act allows for certain interests in shares to be disregarded if the interests are of a prescribed kind and held by such persons as are prescribed. The *Airports (Ownership - Interest in Shares) Regulations 1996* (the Regulations), prescribes the interests in shares if the interests held arose solely as a result of an action by the Manager in his, her or its capacity as trustee or manager of the fund(s). The Regulations prescribe the -Enter Manager/Trustee- if the Secretary of the Department of Infrastructure, Transport, Regional Development, Communications and the Arts declares the investment fund(s) to be [a] substantially Australian investment fund(s).

-Enter Manager/Trustee-'s fund[s] may be declared [a] substantially Australian investment fund[s] by the Secretary, if the Secretary is satisfied that a beneficial interest in less than 40% of the capital and 40% of the income is held by persons who are foreign persons. Such a declaration will disregard the interests in shares

in the airport held by the fund[s] for the purposes of s40 of the Act.

Please accept this as a formal application for a declaration by the Secretary, pursuant to regulation 2.07 of the Regulations. -Enter Manager/Trustee-'s interest in shares in - Enter the Airport - [will or have] [arise or arisen] solely as a result of an action in its capacity as manager or the [fund/s]. In addition, please find attached evidence establishing that less than 40% of the capital and 40% of the income of the fund[s] [is or are] held by foreign persons.

Please do not hesitate to contact me if you require any further information.

- Enter Director's Name -

Trustee/Fund Manager