



LGAs of South East Queensland: Gold Coast

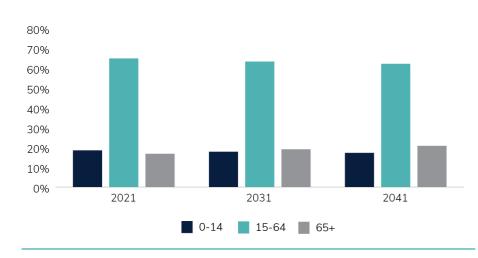


Population

635,191 population in 2020, to increase by **48.6%** to **943,686** in 2041.

In 2041, Gold Coast's 65+ age cohort will surpass those under 15 years of age (Figure 1).

Figure 1: Gold Coast LGA population projection by age cohort



Source: BCARR analysis of Queensland Government population projections, 2018.



Housing

Dwelling approvals: Accounted for **16.9%** of 12 LGA's new dwelling approvals between 2016 and 2021. **56.2%** of these approvals were for other residential buildings, reflecting high-density development in this area.

Housing affordability: In 2016, **7.9%** of households experienced mortgage stress (**4**th), whilst **16.8%** experienced rental stress (**1**st).



Employment

Accounted for **15.9%** of employed persons by LGA of work in 2016 (**2**nd).

Largest employing industries: Health care and social assistance (**13.0%**), Retail trade (**11.7%**).



Skills

Occupations: Professionals is the largest occupation (**18.7%**), followed by Clerical and administrative workers (**14.3%**).

Education: 24.6% of the working population has a Bachelor's degree or higher qualification (**2**nd).



Transport

- **84.0%** private vehicle (5th)
- **3.8%** active transport (7th)
- 4.9% public transport (6th)
- **6.6%** worked at home (6th)



Connectivity

Average commuting distance for residents of 19.3km.

77.9% of people work in the same LGA (3rd).

7th highest 45-minute job access, providing employed residents with access to **21.7%** of SEQ jobs in 2019.



Liveability

Social infrastructure measures

- Health infrastructure (4th)
- Arts and culture (3rd)
- Education (7th)
- Community and sports (5th)

2nd highest walkability score.

Access to public space is **58.7%**, the **3rd highest** in SEQ.



Implications

Mortgage and rental affordability issues are particularly pronounced in this area.

The LGA will see the 2nd largest growth in population, likely exacerbating the current housing affordability issue.

Noosa

Sunshine Coast

Toowoomba

Lockyer Valley

Lockyer Valley

Lockyer Valley

Sources: BCARR analysis of ABS Census of Population and Housing 2016, ABS Cat. 8731.0 Building Approvals, Australia, 2016 to 2021, and data from the Australian Urban Observatory.