



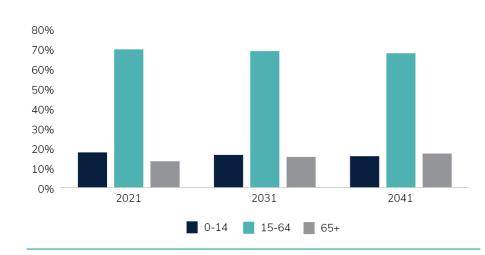
LGAs of South East Queensland: Brisbane



Population

- 1.27 million population in 2020, to increase by 21.9% to **1.55 million** in 2041.
- By 2041, Brisbane LGA will continue to have the highest proportion of population in the 15-64 age cohort in the SEQ region (Figure 1).

Figure 1: Brisbane LGA population projection by age cohort



Source: BCARR analysis of Queensland Government population projections, 2018.



Housing

Dwelling approvals: Largest share of 12 LGA's dwelling approvals (28.2%) between 2016 and 2021. 63.9% of these approvals were new other residential building approvals. reflecting high-density development.

Housing affordability: In 2016, 5.8% of households experienced mortgage stress (11th), whilst 13.1% experienced rental stress (5th).



Employment

Brisbane is the main place of work in SEQ, with 48.1% of employed persons in 2016.

Largest employing industries: Health care and social assistance (13.7%), Professional, scientific and technical services (10.2%).



Skills

Occupations: Professionals is the largest occupation (27.0%), followed by Clerical and administrative workers (16.8%).

Education: 37.8% of the working population has a Bachelor's degree or higher qualification – highest in SEQ.



Transport

- **69.5%** private vehicle (12th)
- **18.0%** public transport (1st)
- **6.6%** active transport (3rd)
- 4.4% worked at home (11th)



Connectivity

Average commuting distance for residents of 12.3 km.

84.6% of employed residents work in the same LGA (2nd).

Strongest 45-minute job access, providing employed residents with access to **65.2%** of SEQ jobs in 2019.



Liveability

Social infrastructure measures

- Health infrastructure (1st)
- Arts and culture (1st)
- Education (1st)
- Community and sports (1st)

Highest walkability score.

Access to public space is the 5th highest in SEQ



Implications

Will accommodate 45% of SEQ's employment growth, but only **19%** of population growth, placing strain on public transport and road systems in peak periods.

Expected to add **155,200** new dwellings before 2041, almost entirely through urban consolidation.

Sources: BCARR analysis of ABS Census of Population and Housing 2016, ABS Cat. 8731.0 Building Approvals, Australia, 2016 to 2021, and data from the Australian Urban Observatory.