

ADELAIDE

CITY DEAL

ANNUAL PROGRESS REPORT

2021



Australian Government



Government
of South Australia



CITY OF
ADELAIDE

FOREWORD

A ten-year agreement between the three levels of government, the City Deal will deliver \$699 million in joint investment to position Adelaide as an innovative and vibrant city.

Deal partners are working together to realise projects and initiatives that foster the growth of South Australia's workforce and support industries to ensure they remain at the forefront of innovation.

The City Deal will encourage population growth and further Adelaide's arts and cultural economy.

After just two years, the City Deal has already delivered transformative outcomes for Adelaide, giving people more reasons to visit, live and do business in the city.

Since the first Annual Progress Report in 2020, the Government of South Australia has confirmed an additional \$50 million investment in the Aboriginal Art and Cultures Centre, bringing the total funding for the Adelaide City Deal to **\$699 million**.

Further information about the Adelaide City Deal is available at www.infrastructure.gov.au/cities/city-deals/adelaide/





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An aerial photograph of Adelaide, Australia, taken at dusk. The city's skyline is visible, with numerous high-rise buildings and a mix of urban development. In the foreground, there are large green spaces, including a sports field with a stadium and several tennis courts. A river or waterway winds through the city, and the overall atmosphere is calm with a soft twilight sky.

INTRODUCTION

Australia's cities are some of the most liveable in the world. Around 84 per cent of our population live in Australia's 21 largest cities and these generate around 80 per cent of GDP.

Continued globalisation and technological change mean that Australia's economy will increasingly rely on knowledge-based and other services for its prosperity. Australia's cities are gateways to the global economy and the engine rooms for these industries.

City Deals are a genuine partnership between the three levels of government and the community to work towards a shared vision for productive and liveable cities.

The Adelaide City Deal is a partnership between the Australian and South Australian governments and the City of Adelaide to enhance Adelaide's position as an attractive place to live, study, work and do business. The Deal was signed in March 2019. This is the second Annual Progress Report for the Deal.



ACKNOWLEDGEMENT OF COUNTRY

We acknowledge the traditional custodians of country throughout South Australia and their ongoing connection to, and spiritual and cultural connection with, their lands and waters. We pay our respects to the current generation, as well as Elders past, present and emerging.



ADELAIDE CITY DEAL AT A GLANCE

BROADER COMMITMENTS

- Designated Area Migration Agreements (DAMA)
- Delivery of Supporting Innovation in South Australia (SISA) Program
- Strategies for Innovation and Entrepreneurship
- International student marketing strategies
- 30-year Plan for Greater Adelaide
- Reforms to the *Planning, Development and Infrastructure Act 2016*
- Integrated Plan for Digital Service Delivery
- Smart Technology
- Protecting Defence Precincts
- 20-year State Infrastructure Strategy
- Plan for Urban Renewal

1 Lot Fourteen



Lot Fourteen Development



Innovation Hub



The Circle, First Nations Entrepreneur Hub



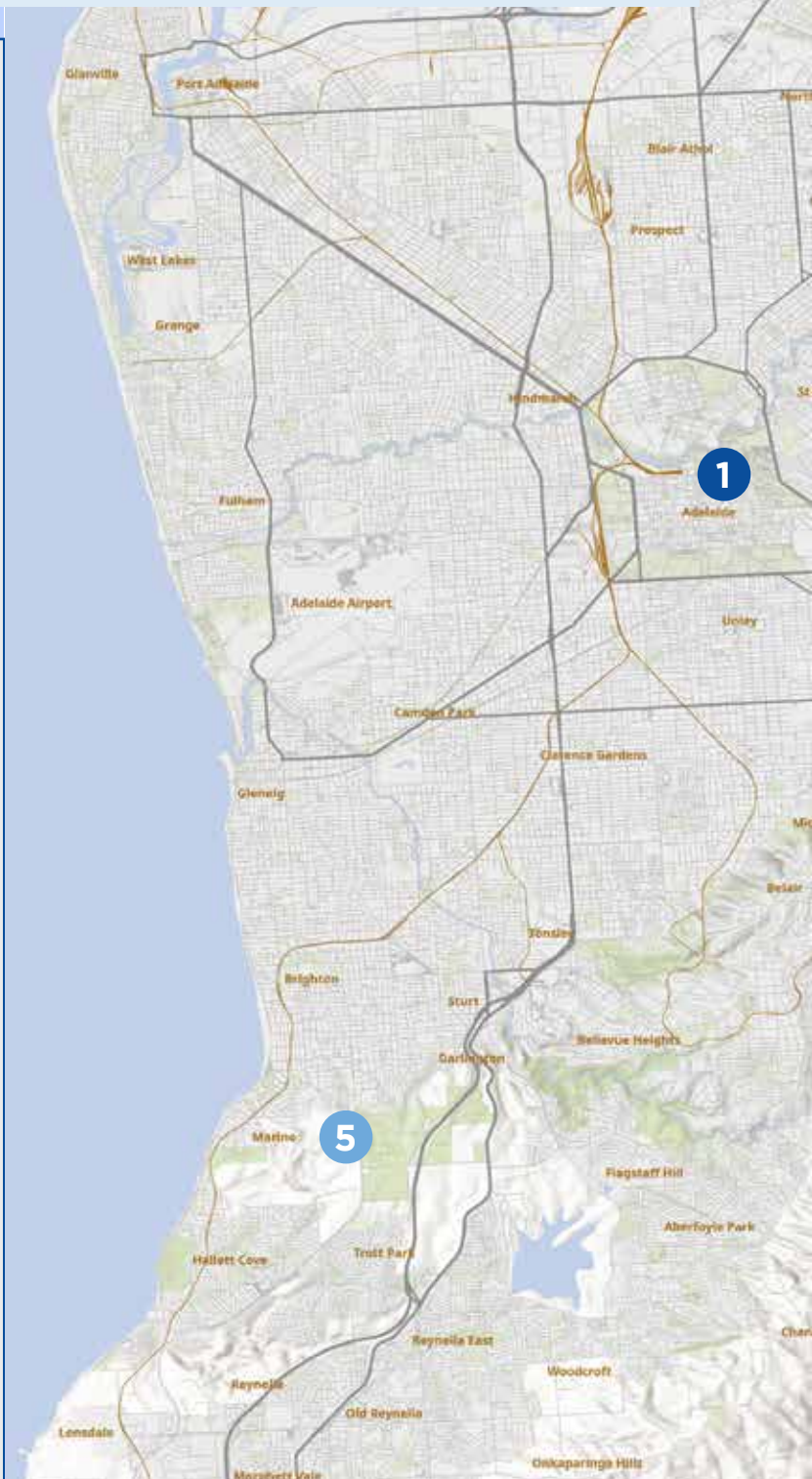
Australian Space Agency Headquarters, Australian Space Discovery Centre & Mission Control Centre

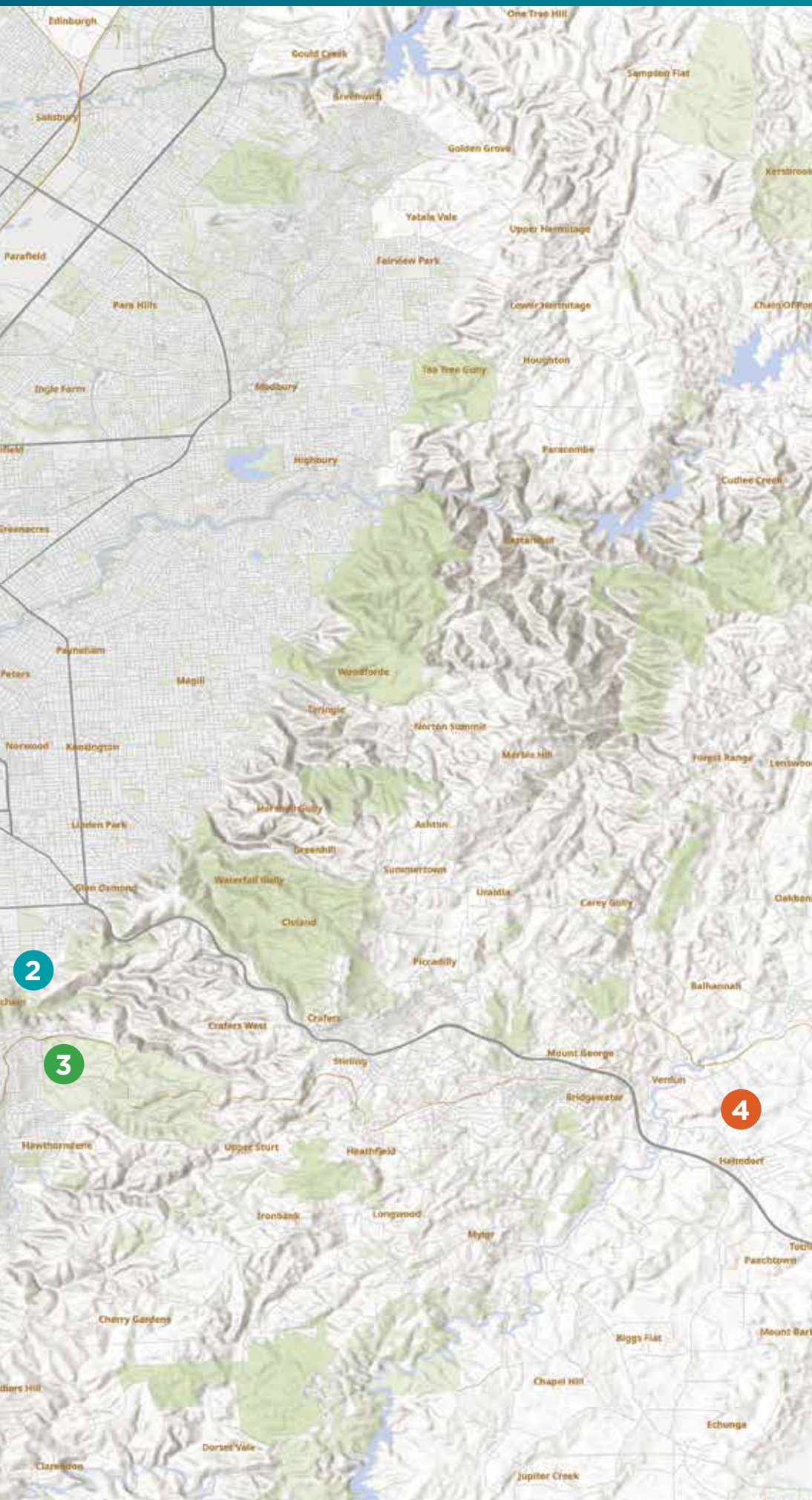


Aboriginal Art and Cultures Centre



International Centre for Food, Hospitality and Tourism Studies





2

**Carrick Hill
pavilion**



3

**Mitcham Hills
Trail projects**



4

**The Heysen Gallery
in Hahndorf**



5

**Glenthorne
Loop projects**

KEY ACHIEVEMENTS

Smart Technology's Ten Gigabit Adelaide network was completed in October 2020. There are now 1,000 buildings across the central business district and North Adelaide connected to the enterprise grade fibre network.

The **Strategies for Innovation and Entrepreneurship** project is now complete, with the launch of South Australia's ten-year Science and Innovation Strategy (EXCITE) in October 2020.

A physical presence has been sourced for **The Circle – First Nations Entrepreneur Hub** at Lot Fourteen. Business development support commenced in January 2021

Initial concept designs for the **Aboriginal Art and Cultures Centre** were released on 21 February 2021.

The Australian Space Discovery Centre was officially opened on 31 March 2021 by the Prime Minister, the Hon Scott Morrison MP.

The **Mission Control Centre** commenced operations in March 2021 and is co-located with the Australian Space Discovery Centre, making it the first publicly accessible mission control centre in Australia.

In April 2021, concept designs were released for a new gallery near Hahndorf, **The Heysen Gallery in Hahndorf**, and for the new visitors pavilion at **Carrick Hill**.

A large number of projects across the **Mitcham Hills Trail and Glenthorne Loop** precincts have now been completed, including works at Old Government House, Belair National Park, Hallett Cove Conservation Park, the former O'Halloran Hill Recreation Park in Glenthorne National Park-Ityamaitpinna Yarta, and Marino Conservation Park. Works on the remaining projects are expected to be completed by the end of 2021.

The **30-year Plan for Greater Adelaide** has been updated and targets will continue to be monitored and reviewed.



MONITORING AND MEASURING PERFORMANCE

Through the Adelaide City Deal, the three levels of government have made commitments that support the shared objectives of:

- Growing Adelaide's innovation economy
- Supporting population growth in Adelaide and South Australia
- Boosting Adelaide's cultural and tourism economy.

These commitments are monitored and measured annually against the five key focus areas identified in the Implementation Plan:

- support economic growth, productivity and job creation in Adelaide and South Australia's leading innovation sectors
- support productivity, new jobs and businesses and cultural activities at Lot Fourteen
- support population growth in Greater Adelaide through tailored visa programs. The growing population will be supported by effective urban planning and renewal
- support the growth of Adelaide's visitor economy and increase visitor spend in Adelaide city and Greater Adelaide
- the ten-year partnership between three levels of government will achieve effective collaboration between all partners and with joint accountability for the governance and implementation of the City Deal.

This report measures Adelaide City Deal progress against these focus areas across its second year of implementation.



ECONOMIC INDICATORS

The City Deal is supporting economic growth, productivity and job creation in Adelaide and South Australia's leading innovation sectors.

The success of the Deal is monitored through a suite of indicators that measure the health of Adelaide's economy, and where investments may need to be tailored to reflect emerging economic trends. This ongoing assessment is complemented by the monitoring of progress on individual commitments, in line with the Implementation Plan.

Outcomes for the past year have been significantly impacted by the ongoing COVID-19 crisis. It is expected these figures will improve as national travel increases and international travel recommences.

Measure	2020	2021 (as at May 2021)
Gross Regional Product (Greater Adelaide)	\$86.6bn (2018-19) ¹	\$86.6bn (2019-20) ¹
Annual employment growth rate	1.1% ²	1.1% ³
Unemployment rate	6.7% ⁴	7% ⁵
Participation rate	63.3% ⁶	63% ⁷
Annual population growth	0.9% ⁸	0.9% ⁹
% workers in prof service, IT or financial sectors	12.7% ¹⁰	12.6% ¹¹
Number of jobs in the Lot Fourteen precinct	Over 800 ¹²	1,082 ¹³
Number of start-up jobs in Lot Fourteen precinct	151 ¹⁴	178 ¹⁵
Hotel revenue per annum	\$410,695,937 (2019)	\$208,306,843 (2020) ¹⁶
Hotel occupancy (average nightly room demand)	7,271 (2019)	4,049 (2020) ¹⁷
Number of attendances at cultural institutions	2,214,956 (2018-19)	1,592,614 (2019-20) ¹⁸
Effective collaboration between all Deal partners	Measured over the life of the Deal.	

1 Calculated using ABS South Australia's Gross State Product as base (\$108 billion in 2018-19) (chain volume) and estimation that GRP for Greater Adelaide is approximately 80% of Gross State Product. Calculation made by SA government.

2 Source: ABS Labour Force Australia (ABS Cat No 6291.0.55.001 June 2020)

3 Source: ABS Labour Force Australia (ABS Cat. No. 6291.0.55.001 January 2021)

4 Source: ABS Labour Force Australia (ABS Cat No 6291.0.55.001 June 2020)

5 Source: ABS Labour Force Australia (ABS Cat. No. 6291.0.55.001 January 2021) (average over 2020)

6 Source: ABS Labour Force Australia (ABS Cat No 6291.0.55.001 June 2020)

7 Source: ABS Labour Force Australia (ABS Cat. No. 6291.0.55.001 January 2021) (average over 2020)

8 Source: ABS Regional Population Growth (2018-19)

9 Source: ABS Regional Population Growth (2015-20)

10 Source: ABS Labour Force Australia (ABS Cat. No. 6291.0.55.003 May 2020)

11 Source: ABS Labour Force Australia detailed (ABS Cat. No. 6291.0.55.003 January 2021)

12 Source: September 2020 Adelaide City Deal Annual Progress Report

13 Source: Government of South Australia (30 March 2021). Total does not include ancillary staff

14 Source: September 2020 Adelaide City Deal Annual Progress Report

15 Source: Government of South Australia (30 March 2021)

16 Source: Government of South Australia. Based on total revenue received (30 January 2021). The total is down from the previous year due to the ongoing and significant impacts of COVID-19.

17 Source: Government of South Australia. Based on total rooms demanded (30 January 2021). The total is down from the previous year due to the ongoing and significant impacts of COVID-19.

18 Source: Government of South Australia. This figure is down from 2,214,956 visits in the 2018-19 financial year due to COVID-related travel restrictions.

A CLOSER LOOK AT ABORIGINAL ART AND CULTURES CENTRE

The establishment of the Aboriginal Art and Cultures Centre at Lot Fourteen is a celebration of more than 60,000 years of our rich, diverse and unique Aboriginal and Torres Strait Islander cultures and people.

An initial reference design for the Aboriginal Art and Cultures Centre (the AACC) at Lot Fourteen was released on 2 February 2021. Located on Kurna land, the building draws on the First Nations conception of the elements that link us to place, earth, land and sky.

Included in the initial reference design are spaces for exhibitions and performances as well as ample public space, and terraced landscapes carved from the earth. Modern technologies will bring to life traditional storytelling, surrounded by fresh and saltwater reflection pools, an outdoor gallery, amphitheatre and landscaping that blends sympathetically into the Adelaide Botanic Gardens.

Involvement from First Nations people will be embedded across the design and operation of the AACC. This includes the design team, Woods Bagot, employing an Aboriginal architect. Their partner, Oculus has also engaged an Aboriginal landscape architect to support design works.

The AACC is both a tangible and symbolic demonstration of the South Australian and Australian Government's recognition of Aboriginal and Torres Strait Islander cultures and recognition of its importance to the people of South Australia as well as its commitment to reconciliation.

It is envisaged that the AACC will present a dynamic program of curated exhibitions, host and present a variety of productions, talks and events, and provide daily programs and activations for its visitors. The AACC will be a magnetic attraction for visitors to Adelaide as well as a source of pride and knowledge for the people of South Australia.



A CLOSER LOOK AT INDIGENOUS EMPLOYMENT AND PROCUREMENT

The three levels of government have agreed to work towards Indigenous economic participation targets for the Adelaide City Deal.

This includes a minimum of:

- 1.4 per cent Indigenous employment; and
- 3 per cent of contract value for Indigenous businesses in the supply chain.

Construction is yet to commence on several of the Deal's larger commitments. For those projects currently in the delivery phase, Indigenous employment is tracking well against these targets, including:

- 31 roles for Indigenous employees across all Deal projects, including permanent and sub-contractor roles; and
- 3 contracts awarded to Indigenous-owned businesses, including RAWsa, who were awarded the traffic management contract at Lot Fourteen.

RAWsa

RAWsa is a 100 per cent Aboriginal owned and operated Aboriginal business enterprise created to grow Aboriginal workforce participation, economic independence and social inclusion across multiple support mechanisms for Aboriginal and non-Aboriginal peoples in South Australia.

Almost a year into their traffic management contract at Lot Fourteen, RAWsa are showing great participation outcomes and are creating significant benefits for employees, their families and the broader community.

RAWsa have already delivered three work experience placements and created one new paid position, and will deliver three more work experience opportunities and a further new role by the end of the year.



RAWsa EMPLOYMENT STATISTICS

- **11,694** contracted hours to date
- **78%** of worked hours contributed to Aboriginal workforce participation
- **36%** of worked hours contributed by females in non-traditional trades
- A total of **37 employees** have directly benefited from this opportunity
- **27 employees** identify as being from Aboriginal descent

COMMITMENT PROGRESS

Lot Fourteen Development

Commitment	The Government of South Australia is investing \$364 million to develop Lot Fourteen. Key activities include site preparation, demolition, public realm works, infrastructure and services, heritage building refurbishments, operation and management and support for start-up spaces through the establishment of the Start-Up Hub.
Progress	More than 1,000 business leaders, employees, students and start-up hub residents are now on site, with 178 start-up jobs and 55 companies based at Lot Fourteen. Refurbishment of the final heritage building, the Bice Building is due for completion in mid-2021.
Next Steps	Over the next 12 months, demolition will continue on the former hospital buildings. New tranches of the public realm will continue to be completed and opened for use.

Innovation Hub

Commitment	Deliver an Innovation Hub at Lot Fourteen for a space dedicated to bringing together entrepreneurs, established industry, universities and the public to support greater commercialisation of ideas and technology.
Progress	A Business Case has been delivered, which will inform the development and operational model for the Hub. A developer for the Entrepreneur and Innovation Centre building that will house the Innovation Hub has been engaged and a Development Agreement was signed in December 2020.
Next Steps	Over the next 12 months construction is anticipated to start on the Entrepreneur & Innovation Centre (which will include the Hub on the ground and first floor).

The Circle, First Nations Entrepreneur Hub

Commitment	Delivery of an Entrepreneur Hub to provide an Aboriginal-focused service that will complement and coordinate with the broader innovation activities at Lot Fourteen.
Progress	Phase 1 is nearing completion – business support services commenced in January 2021 and the website and membership applications were launched in February 2021. A Business Development Manager has been employed and is already providing support to Aboriginal entrepreneurs. A physical location for the Hub has been identified at Lot Fourteen, where re-modelling and fit-out planning has commenced. The physical space for the Hub will be launched in mid-2021. Further information can be found at www.thecircle.sa.gov.au/
Next Steps	A strategy and formal mechanisms for engaging key stakeholders will be developed, along with an evaluation framework and regional delivery model.

Australian Space Agency Headquarters

Commitment	Establish the Australian Space Agency in the McEwin Building at Lot Fourteen.
Progress	<p>Complete: The Headquarters were officially opened on 19 February 2020 by the Prime Minister, the Hon Scott Morrison MP.</p> <p>The Headquarters are home for up to 23 employees who oversee the operations of the Australian Space Agency and are working to transform and grow a globally-recognised space sector in Australia.</p>

Mission Control Centre

Commitment	Establish a Mission Control Centre at Lot Fourteen to complement the Australian Space Agency's work. It will be co-located with the Australian Space Discovery Centre on the ground floor of the McEwin Building.
Progress	The Mission Control Centre is funded through a three-year grant under the Space Infrastructure Fund which will finish on 30 June 2023. The Centre was officially launched on 31 March 2021 by the Prime Minister, the Hon Scott Morrison MP.
Next Steps	The Centre commenced operations in March 2021, and will be fully operational by June 2022.

The Australian Space Discovery Centre

Commitment	Deliver an Australian Space Discovery Centre to provide Science, Technology, Engineering and Mathematics (STEM) education, engagement and inspiration for young Australians. The Centre is co-located with the Mission Control Centre in the McEwin Building at Lot Fourteen.
Progress	Complete: The Centre was officially opened on 31 March 2021 by the Prime Minister, the Hon Scott Morrison MP.



OFFICIAL OPENING: AUSTRALIAN SPACE DISCOVERY CENTRE AND MISSION CONTROL CENTRE

On Wednesday 31 March 2021, the Prime Minister, the Hon Scott Morrison MP, officially opened the Australian Space Discovery Centre and Mission Control Centre at Lot Fourteen.

Following the official opening of the Australian Space Agency Headquarters at Lot Fourteen on 19 February 2020, the establishment of the Australian Space Discovery Centre marks the completion of two Australian Space Agency projects under the City Deal.

Run by the Australian Space Agency, in partnership with the National Science and Technology Centre, Questacon, the Australian Space Discovery Centre will inspire the next generation of the space workforce with stories of opportunity, curiosity and technology.

It offers a place for the community to meet and explore the latest innovations in space technologies, and learn about Australia's role in expanding national and international space activities.

Designed to spark curiosity and inspire, the Centre will include:

- a Careers Hub which will showcase job opportunities in the local space industry
- a Mission Control Centre through a theatrette for live space events, guest speakers and opportunities to engage with space experts
- a space gallery featuring hands-on experiences and information on Australia's growing space sector
- information on Science, Technology, Engineering, and Mathematics (STEM) education options for students to explore pathways for a future space career
- the Endeavour Room, a meeting place for program delivery and industry engagement.



Boosting Adelaide's cultural and tourism economy

Aboriginal Art and Cultures Centre

Commitment	An Aboriginal Art and Cultures Centre (AACC) will be built at Lot Fourteen to recognise and celebrate the world's oldest continuous living cultures. The Centre will be a globally recognised, immersive experience of Aboriginal art and cultures and drive year-round cultural tourism to Adelaide.
Progress	<p>Aboriginal Project Ambassador, Mr David Rathman AM PSM, has been appointed and an Aboriginal Reference Group has been established to ensure the vision and objectives of the Centre are realised.</p> <p>The initial reference design for the AACC has been developed with input from the Aboriginal Reference Group.</p> <p>The Department for Infrastructure and Transport (SA) has been engaged to provide project management services.</p> <p>Woods Bagot and Diller Scofidio + Renfro have been appointed as lead architects for the project. Woods Bagot have engaged Oculus landscape architects.</p>
Next Steps	<p>Over the next 12 months:</p> <ul style="list-style-type: none"> Detailed designs and the operational and governance model for the AACC will be developed in close collaboration with the Aboriginal Reference Group. The construction contractor will be appointed with early works expected to commence by the end of 2021. An Aboriginal Economic Participation Strategy will be developed that will identify opportunities and actions to facilitate greater Aboriginal participation through workforce and business engagement.

International Centre for Food, Hospitality and Tourism Studies

Commitment	An International Centre for Food, Hospitality and Tourism Studies will be built at Lot Fourteen to create a world-class facility of excellence, in a brand new, fully integrated centre.
Progress	Three packages of work have been completed for the project, including a scoping study (initial business case), a high-level business and operating model, and a feasibility report. These documents will inform the development and delivery approach for the centre.
Next Steps	The Government of South Australia will provide the Australian Government with the finalised business case by mid-2021 and the operating model and feasibility report by October 2021. Over the next 12 months, the Government of South Australia will work closely with the preferred facility operator and appointed architects to develop the detailed operating model and design plans for the centre. Once the design is finalised, shortlisted proponents will be approached to tender for the development of the facility.

Carrick Hill	
Commitment	Deliver a pavilion at Carrick Hill to hold amenities such as an information centre, retail outlets and a functions area.
Progress	On Thursday 12 November 2020, the Project Steering Group endorsed the designs from Ashley Halliday Architects, and commencement of the design and documentation phase was formally approved by the Government of South Australia on 8 December 2020.
Next Steps	The project is now progressing through the design and documentation phase and construction is set to commence in late 2021.
The Heysen Gallery in Hahndorf	
Commitment	Deliver The Heysen Gallery in Hahndorf as a dedicated space to display art by renowned Australian artists Hans and Nora Heysen, as well as other Australian and international exhibitions.
Progress	Lead architects, Snøhetta, have completed the concept designs for the new gallery. These were reviewed by the Office for Design and Architecture South Australia in January 2021, and approved by the Hans Heysen Foundation Board on 4 February 2021.
Next Steps	Construction is anticipated to commence in the second half of 2021 and reach completion by mid-2022.



A CLOSER LOOK AT CARRICK HILL

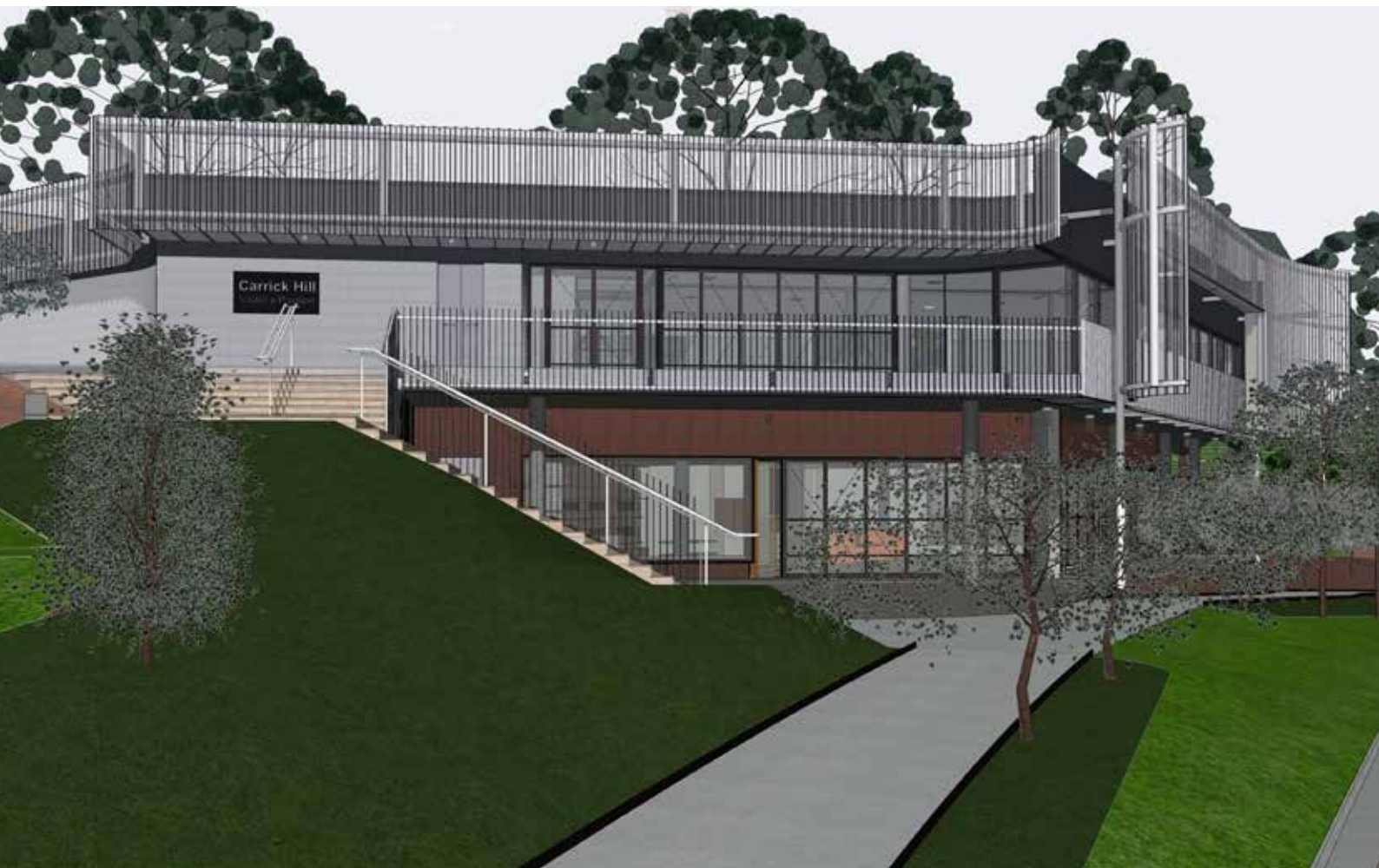
Delivery of a visitors centre and pavilion at Carrick Hill is on track with local architectural firm Ashley Halliday Architects, finalising the concept plan for the new visitor pavilion.

Once the home of the wealthy Hayward family, Carrick Hill is one of the few period homes in Australia to survive with its original contents almost completely intact and its grounds undiminished.

Set on the grounds of the beautiful Carrick Hill House, the new pavilion will take in the magnificent views of the house, garden and vista to the coast.

The new pavilion will house a visitor centre, cafe, catering services, function centre and gift shop. It will act as a focal point for visitors coming to enjoy the eclectic art collections from local and international artists as well as the stunning gardens first cultivated by Lady Ursula Hayward.

The pavilion will also provide the perfect gateway for bushwalkers headed to the Wirrparinga Loop Trail and other walks in the area.



Mitcham Hills Trails and Glenthorne Loop	
Commitment	The Mitcham Hills Trail and Glenthorne Loop will link major natural and cultural attractions in southern Adelaide. The overall project is comprised of distinct activities that deliver upgrades to sites and improve their access through digital tools and wayfinding, encouraging residents and tourists to navigate and experience Adelaide's cultural landscape.
Progress	<p>A large number of activities have been completed:</p> <ul style="list-style-type: none"> • Wittunga Botanic Garden: construction of pathways, an overwater viewing platform, a children's playspace and revegetation around the lakeshore. • Old Government House: renovation of the Coach House and revegetation of the gardens. • Belair National Park: redevelopment of the kitchen area in the Belair Volunteer Centre, and conservation weeding works. • Colebrook Blackwood Reconciliation Park: planting of trees and shrubs which provide traditional Indigenous foods. • Hallett Cove Conservation Park: upgrades to the existing boardwalk, and environmental weed control works. • Marino Conservation Park: redevelopment of a car park and trail to provide better accessibility for all users, and installation of an ocean viewing platform. • Glenthorne Farm: Aboriginal heritage surveys. • O'Halloran Hill Recreation Park: weed control works. • Glenthorne Parks: woody weed control works along Glade Crescent Reserve.
Next Steps	<ul style="list-style-type: none"> • Colebrook Blackwood Reconciliation Park: production of an interpretive, educational film is expected to begin by the end of 2021. Filming has been delayed due to COVID-19-related travel restrictions. • Kingston House: building conservation works commenced in March, for completion in mid-2021. • Glenthorne National Park: design of the playspace is set to commence by the end of 2021. • Stanvac Cliffs and lookout: Due to the land being determined as unsuitable for development, an alternative site is being considered. • Digital wayfinding, technical and support solutions including development and launch of Glenthorne National Park: development and launch of a Glenthorne National Park app is underway and is due for completion and release in mid-2021.

A CLOSER LOOK AT OLD GOVERNMENT HOUSE

Part of the Mitcham Hills Trail and Glenthorne Loop commitment, Old Government House in Belair National Park was once the summer residence of South Australia's early Governors.

Old Government House is now home to magnificent gardens, which have been extensively renovated and replanted over the years. The large gardens showcase a wide range of plants, flowers and trees cultivated in Victorian times, including a stunning collection of heritage roses.

Set within the gardens and adjacent to Old Government House is the Coach House, which has seen some essential restorations under the City Deal. The Coach House will continue to be used by the Friends of Old Government House, a dedicated volunteer group that supports the many visitors to Belair National Park, Australia's second oldest national park.



Plan for and invest in Adelaide's innovation economy to drive new investment and job creation

Strategies for Innovation and Entrepreneurship

Commitment	Deliver a comprehensive Science and Innovation Strategy to guide the growth of Adelaide's economy and secure the long-term benefits of joint investment at Lot Fourteen and other innovation neighbourhoods such as Tonsley, Waite, Mawson Lakes and BioMed City.
Progress	Complete: The Future Industries Exchange for Entrepreneurship (FIXE) Strategy was launched in June 2019 and South Australia's 10-year science and innovation strategy, EXCITE was launched in October 2020.

Smart Technology

Commitment	Delivery of a series of projects to invest in smart city technology and infrastructure to improve connectivity and safety in the Adelaide city centre.
Progress	Business cases have been completed and a quote sought from the preferred supplier for Adelaide Free WiFi. A feasibility study for Experience Adelaide has been completed. The Ten Gigabit Adelaide project is now complete.
Next Steps	CCTV technical specifications and design will be finalised and a tender process will commence this year. Works to the Smart Lighting project will commence in the next financial year.

Integrated Plan for Digital Service Delivery

Commitment	Develop and deliver a plan for digital service delivery, enhanced connectivity and data capacity to offer a range of digital experiences to residents and businesses.
Progress	A draft Plan has been provided and agreed by the Government of South Australia and City of Adelaide, and reviewed by the Australian Government.
Next Steps	The draft Plan will be further considered for implementation.

A CLOSER LOOK AT MARINO CONSERVATION PARK

Marino Conservation Park was a traditional resting place of the Kaurna Peoples, with the hills above the town of Marino representing the shoulders of the dreamtime ancestor, Tjirbruksi, and Marino Rocks on the coastline representing his hands.

Marino Conservation Park lies approximately 18 km to the south-west of Adelaide city centre and offers spectacular views over the coastline.

Under the Adelaide City Deal, Marino Conservation Park has received a number of upgrades to ensure the stunning park is accessible to all.

A new asphalt car park with accessible parking has been built and upgrades to the 1.5 km Botanical Trail mean that this is also now accessible for wheelchairs and prams. The addition of extra seating and improvements to the lookout area make this a must see destination for locals and visitors.

Marino Conservation Park forms part of the Mitcham Hills Trail and Glenthorne Loop commitment, which is delivering upgrades to natural, cultural and heritage sites, as well as digital tools and wayfinding to encourage residents and tourists to navigate and experience Adelaide's natural and cultural landscape.



Attracting skilled overseas workers and international students to Adelaide

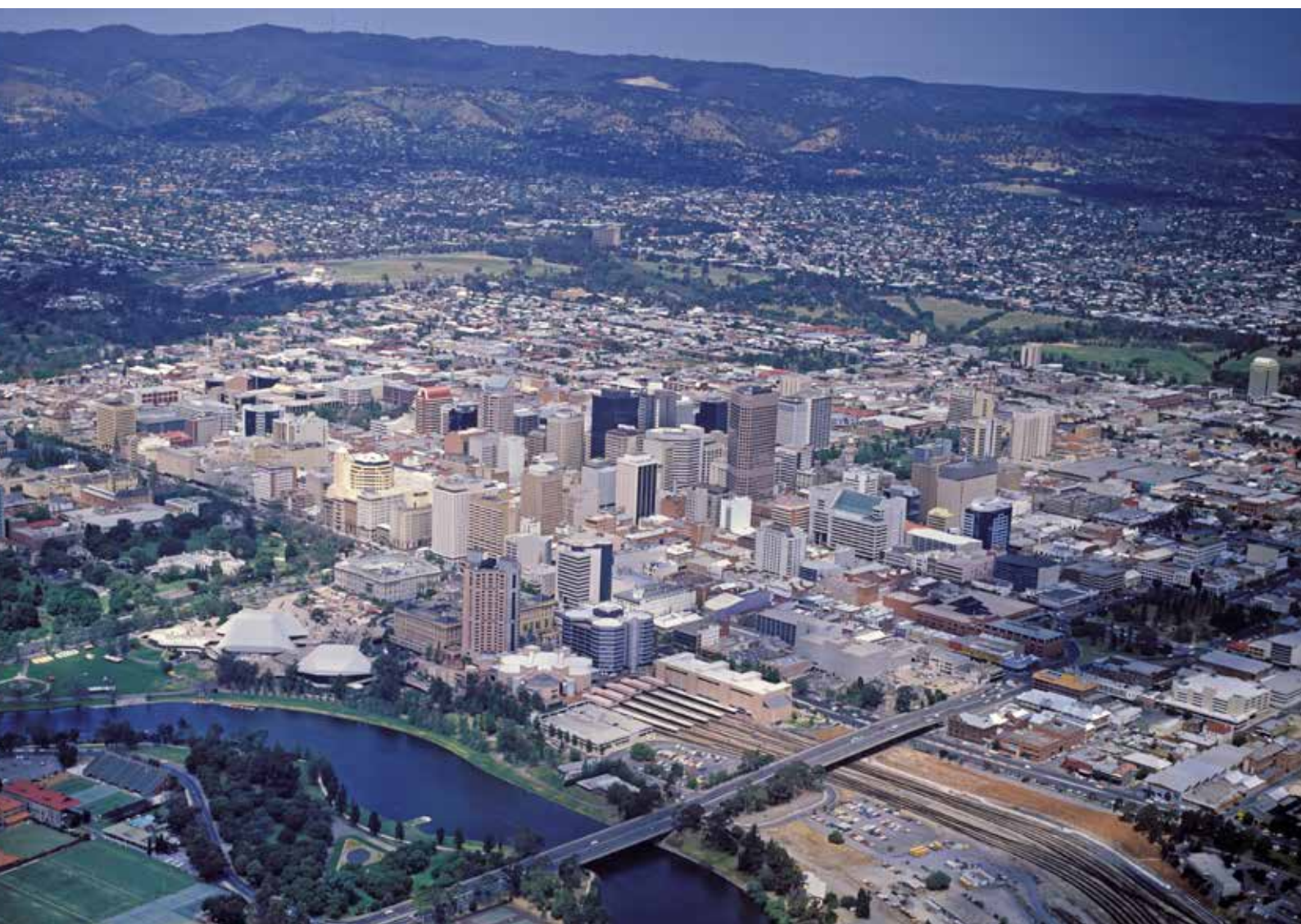
Designated Area Migration Agreement (DAMA)

Commitment	Delivery of an Adelaide City Technology and Innovation Advancement Designated Area Migration Agreement (DAMA) over five years to allow the Australian and South Australian governments to target the need for skilled workers in emerging industries. Employers in the defence and advanced manufacturing; technology and cyber; creative industries; and space, science and research industries will have the ability to sponsor skilled overseas workers for positions they are unable to fill with Australian workers.
Progress	<p>A Deed of Variation for year two of the Adelaide City DAMA came into effect on 5 October 2020.</p> <p>On 20 March 2020, the Government closed the nation's borders to all non-citizens and non-residents. The Government has made a series of changes to allow flexibility for visa conditions and sponsorship requirements for those impacted by COVID-19. These measures will be reviewed regularly by Government in consultation with industry, during the COVID-19 pandemic.</p>
Next Steps	For current advice please refer to: https://covid19.homeaffairs.gov.au/

Supporting Innovation in South Australia (SISA) Program

Commitment	Pilot the Supporting Innovation in South Australia (SISA) program. The SISA provides emerging, early-stage entrepreneurs with a temporary visa up to November 2021 to grow and scale their business from South Australia. Applicants have the option to have their business concepts assessed by one of four incubator organisations in South Australia or the Office of the South Australian Chief Entrepreneur.
Progress	As announced on 17 December 2020, changes will be made to the entrepreneur stream of the Business Innovation and Investment Program (BIIP) from 1 July 2021 to maximise the economic benefits for Australia. Amendments include the removal of the \$200,000 funding threshold requirement. Applicants will still need to be endorsed by a state or territory government, in line with the current SISA model. This program will be available nationally and follows the success of the SISA pilot, giving states and territories an additional way to attract international entrepreneurs.
Next Steps	Monitoring of the South Australia pilot will continue and adjustments will be made as required. Impacts from a potential national roll-out of program by the Australian Government will be assessed.

Marketing Strategies	
Commitment	Work with local education and training providers to promote Adelaide as a premier education destination to international markets. Austrade and StudyAdelaide will collaborate on joint digital marketing activities, including social media campaigns and channels showcasing Adelaide and South Australian institutions.
Progress	The international student sector has been significantly impacted by the ongoing COVID-19 crisis. However, Austrade continues to work with StudyAdelaide through the Study Australia Partnership on projects and initiatives. Adelaide is promoted as a study destination on the Study Australia website, the Way Forward Toolkit, and education institutions and their students have featured in the social media initiative #inthistgether. South Australian education institutions also feature in the enhanced course search function on StudyAustralia.gov.au
Next Steps	Austrade will continue to work with StudyAdelaide on opportunities for further promotion, including through upcoming Austrade-SAP initiatives covering social media, digital marketing, virtual events and education agent engagement.



Supporting urban renewal and planning for a growing population

30-Year Plan for Greater Adelaide

Commitment	Delivery of an updated 30-Year Plan for Greater Adelaide. The 30-Year Plan was first prepared in 2010 and was subsequently updated in 2017 to respond to new challenges and opportunities. The 30-Year Plan forms a Regional Plan under the Government of South Australia's new planning system, the Planning, Development and Infrastructure Act 2016.
Progress	The Planning and Land Use Directorate of the South Australian Attorney General's Department presented the 30 Year Plan – 2017 Update Report Card to the State Planning Commission on the 26 November 2020.
Next Steps	Complete: The components that make up each of the targets will continue to be monitored and reviewed to ensure continued alignment with the 30 Year Plan.

Plan for Urban Renewal

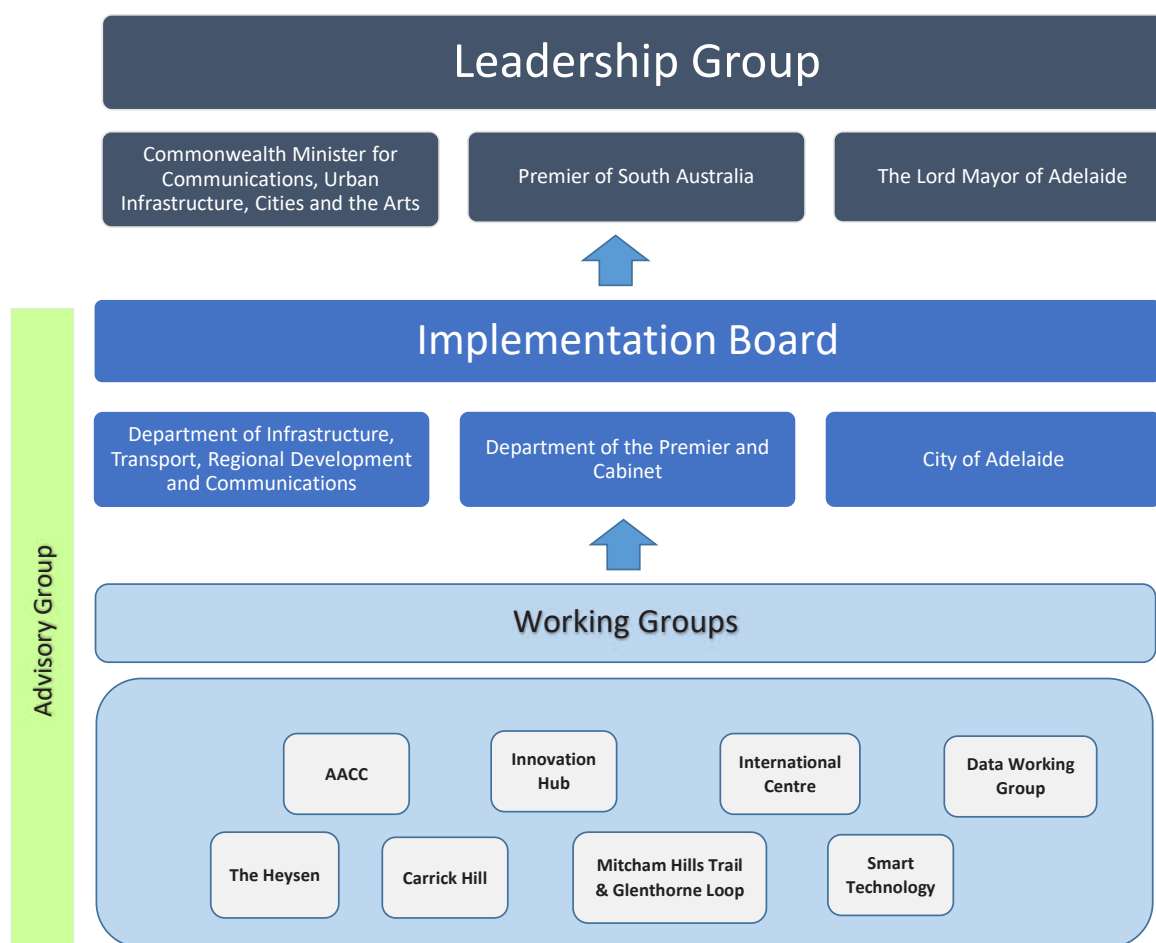
Commitment	<p>Delivery of a plan for urban renewal, informed by the Metropolitan Growth Management Program (MGM). The MGM Program will analyse population projections, land supply and housing demand to identify areas for population growth and urban renewal that are supported by infrastructure capacity.</p> <p>Explore urban renewal opportunities to enable residential infill and greater flexibility of use in selected centres, including from joint Australian and South Australian governments investment in the electrification of the Gawler Rail Line.</p>
Progress	Following investigations into five sites identified for rezoning, it was determined the policy framework proposed to be introduced through the new Planning and Design Code would provide a suitable planning framework to facilitate appropriate urban renewal. As such, the separate rezoning process is no longer required and this work will be managed through the Metropolitan Growth Management Program.
Next Steps	The Australian Government is working with the Department of Defence and Renewal SA to consider potential divestment and development of a former Defence site at Smithfield, located adjacent to the Gawler Rail Line.

Reforms in the Planning, Development and Infrastructure Act 2016

Commitment	Deliver a new and contemporary planning system to plan for and manage projected population and economic growth over the medium and long term. The new planning system will deliver: state planning policies, new regional Joint Planning Boards and a new state-wide Planning and Design Code (including digital online ePlanning solution).
Progress	Complete: The South Australian Minister for Planning, and Attorney-General, Deputy Premier, Vickie Chapman MP, formally announced that the final and largest part of the new Planning and Design Code came into effect in metropolitan areas of South Australia on the 19 March 2021.
Next Steps	Implementation of the new Code will be monitored and any additions or modifications required will be addressed.

Protecting Defence Precincts	
Commitment	Through the South Australian planning system, the Australian and South Australian governments will work to protect Defence Establishments within Greater Adelaide and throughout the state, by preventing incompatible civil land use encroachment, securing public amenity and protecting current and future Defence capability.
Progress	<p>The Department of Defence commented on the new Planning and Design Code in the first consultation which closed in February 2020. A revised Code consultation was finalised in December 2020, which availed a second opportunity for comment.</p> <p>The Code came into effect on 19 March 2021. The Department of Defence will work with the Planning and Land Use Services Directorate of the South Australian Attorney General's Department to initiate appropriate changes to the Code if required.</p>
Next Steps	A strategy and formal mechanisms for engaging key stakeholders will be developed along with an online presence. An evaluation framework and regional delivery model will also be considered and developed.
20-year Infrastructure Strategy	
Commitment	Delivery of South Australia's first 20-year State Infrastructure Strategy and Capital Intentions Statement to guide Adelaide and South Australia's future infrastructure needs to support a growing population.
Progress	Complete: The Hon Steven Marshall MP, Premier of South Australia, announced the release of the Strategy and Capital Intentions Statement on 13 May 2020 in a joint statement with the Minister for Transport, Infrastructure and Local Government, Corey Wingard MP.
Adelaide City Deal Governance	
Commitment	All three levels of government will work collaboratively to deliver the objectives and commitments of the Adelaide City Deal. The Governance Model includes an Implementation Board and an Advisory Group.
Progress	<p>The Implementation Board last met in Adelaide on 31 March 2021. The next meeting is scheduled for August 2021. The Implementation Board, consisting of senior government officials, formally meets at least twice a year and may meet out of session to endorse key governance documents.</p> <p>The Advisory Board consists of representatives from the three South Australian Universities (Flinders University, the University of Adelaide and the University of South Australia). This group is engaged as necessary to support Deal progress.</p>

GOVERNANCE STRUCTURE – ADELAIDE CITY DEAL



NEXT STEPS

The Australian and South Australian governments and the City of Adelaide will continue to work together to respond to the ongoing impacts of COVID-19, and ensure a strong economic and community recovery.

Despite the significant obstacles caused by COVID-19, the Deal has delivered important outcomes for Adelaide and the surrounding region, and this progress will not slow down. Over the next year we expect early site works to commence on some of the Deal's major projects, with completion of all projects across the Mitcham Hills Trail and Glenthorne Loop precincts.



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